



Head Office Address:

15 Charles Street East  
Kitchener, ON N2G  
2P3

(519) 894-9690

# Mortgage Application

Please complete each section and sign your application for prompt and accurate processing.

**PURPOSE:**  PURCHASE  REFINANCE

**AMOUNT:** \$ \_\_\_\_\_

## Please Tell Us About Yourself

BORROWER			CO-BORROWER					
TITLE:	FIRST NAME:	LAST NAME:	TITLE:	FIRST NAME:	LAST NAME:			
_____			_____					
RES PHONE:	BUS PHONE:		RES PHONE:	BUS PHONE:				
_____			_____					
CELL/PAGER:	EMAIL:		CELL/PAGER:	EMAIL:				
_____			_____					
BIRTH DATE:	MONTH	DAY	YEAR	BIRTH DATE:	MONTH	DAY	YEAR	
_____			_____			_____		
SOCIAL INSURANCE NO:			SOCIAL INSURANCE NO:					
_____			_____					
MARITAL STATUS:			MARITAL STATUS:					
<input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE <input type="checkbox"/> DIV./SEP <input type="checkbox"/> COMMON-LAW <input type="checkbox"/> ENGAGED <input type="checkbox"/> WIDOWED <input type="checkbox"/> NO. OF DEPENDENTS _____			<input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE <input type="checkbox"/> DIV./SEP <input type="checkbox"/> COMMON-LAW <input type="checkbox"/> ENGAGED <input type="checkbox"/> WIDOWED <input type="checkbox"/> NO. OF DEPENDENTS _____					
PRESENT ADDRESS:			PRESENT ADDRESS:					
_____			_____					
CITY:	PROVINCE:	POSTAL CODE:	CITY:	PROVINCE:	POSTAL CODE:			
_____			_____					
YEARS AT RESIDENCE:			YEARS AT RESIDENCE:					
_____			_____					
DO YOU OWN OR RENT?	CURRENT RENT		DO YOU OWN OR RENT?	CURRENT RENT				
RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____	RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____			
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?			IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?					
PREVIOUS ADDRESS:			PREVIOUS ADDRESS:					
_____			_____					
CITY:	PROVINCE:	POSTAL CODE:	CITY:	PROVINCE:	POSTAL CODE:			
_____			_____					
YEARS AT RESIDENCE:			YEARS AT RESIDENCE:					
_____			_____					

*The greatest compliment anyone can give is the referral of a family member or friend!*

*Thank you!*

### Tell Us About Your Employment

#### BORROWER

CURRENT EMPLOYER: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 CITY / PROVINCE: \_\_\_\_\_  
 JOB TITLE / POSITION: \_\_\_\_\_  
 YEARS THERE: \_\_\_\_\_ FULLTIME  PART TIME   
 HOW MANY YEARS IN THIS LINE OF BUSINESS? \_\_\_\_\_  
 GROSS ANNUAL INCOME (BEFORE TAXES): \_\_\_\_\_  
 DO YOU COLLECT / EARN OTHER INCOME? DETAILS: \_\_\_\_\_

**IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?**

PREVIOUS EMPLOYER: \_\_\_\_\_  
 GROSS ANNUAL INCOME: \_\_\_\_\_  
 JOB TITLE / POSITION: \_\_\_\_\_ YEARS THERE: \_\_\_\_\_

#### CO-BORROWER

CURRENT EMPLOYER: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 CITY / PROVINCE: \_\_\_\_\_  
 JOB TITLE / POSITION: \_\_\_\_\_  
 YEARS THERE: \_\_\_\_\_ FULLTIME  PART TIME   
 HOW MANY YEARS IN THIS LINE OF BUSINESS? \_\_\_\_\_  
 GROSS ANNUAL INCOME (BEFORE TAXES): \_\_\_\_\_  
 DO YOU COLLECT / EARN OTHER INCOME? DETAILS: \_\_\_\_\_

**IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?**

PREVIOUS EMPLOYER: \_\_\_\_\_  
 GROSS ANNUAL INCOME: \_\_\_\_\_  
 JOB TITLE / POSITION: \_\_\_\_\_ YEARS THERE: \_\_\_\_\_

### Tell Us About Your Finances

ASSETS (MARKET VALUE)	LIABILITIES	INSTITUTION	TOTAL DEBT	PAYMENT/MO.
PRINCIPAL RESIDENCE \$ _____.	CURRENT MTG _____.	_____.	\$ _____.	\$ _____.
CASH / SAVINGS \$ _____.	PERSONAL LOAN _____.	_____.	\$ _____.	\$ _____.
STOCKS / BONDS \$ _____.	LIEN OF CREDIT _____.	_____.	\$ _____.	\$ _____.
AUTO (YR, MODEL) \$ _____.	CAR PAYMENT _____.	_____.	\$ _____.	\$ _____.
AUTO (YR, MODEL) \$ _____.	CAR PAYMENT _____.	_____.	\$ _____.	\$ _____.
RRSP'S \$ _____.	RRSP LOAN _____.	_____.	\$ _____.	\$ _____.
OTHER REAL ESTATE \$ _____.	OTHER MTG _____.	_____.	\$ _____.	\$ _____.
PERSONAL EFFECTS \$ _____.	CREDIT CARD _____.	_____.	\$ _____.	\$ _____.
OTHER \$ _____.	CREDIT CARD _____.	_____.	\$ _____.	\$ _____.

### Tell Us About the Property

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ PROVINCE: \_\_\_\_\_ POSTAL CODE: \_\_\_\_\_  
 ESTIMATED VALUE: \$ \_\_\_\_\_ ORIGINAL VALUE: \$ \_\_\_\_\_ PURCHASE DATE: \_\_\_\_\_  
 PROPERTY TYPE:  DETACHED  CONDO  DUPLEX  TOWN HOUSE LOT SIZE: \_\_\_\_\_ HOUSE SIZE: \_\_\_\_\_  
 STYLE:  SINGLE STORY  TWO STORY  SPLIT LEVEL PROPERTY TAX: \$ \_\_\_\_\_ HEAT TYPE: \_\_\_\_\_  
 AGE: \_\_\_\_\_ GARAGE TYPE: \_\_\_\_\_ WATER:  CITY  WELL SEWAGE:  CITY  SEPTIC  
 CONDO FEES: \$ \_\_\_\_\_ RENTAL INCOME: \$ \_\_\_\_\_

### RELEASE AND DISCLAIMER

**Please read and sign:** the Bank and Clarity Mortgage Inc. may obtain credit information about the borrower and or spouse from their employer, and any credit bureau of any of their dealings with the bank. Each asset is shown at its present fair market value and I/we own all such assets. I/we are not being sued and there are no judgments or executions against me/us. I/we certify that the information is true and correct to the best of my knowledge.

\_\_\_\_\_ Date

\_\_\_\_\_ Applicant Signature

\_\_\_\_\_ Co-Applicant Signature